

This is Affidavit #1 of Parvathi Shivakumar in this proceeding and was made on September 6, 2019.

S1910194

No. _____
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c.57

AND

IN THE MATTER OF ENERGO GOLD DRILLING CORP., CROS-MAN DIRECT
UNDERGROUND LTD., EGD SERVICES LTD., BERTRAM DRILLING CORP., AND
OMNITERRA INTERNATIONAL DRILLING INC.

PETITIONERS

AFFIDAVIT #1 OF PARVATHI SHIVAKUMAR

I, PARVATHI SHIVAKUMAR, paralegal, of 1200 Waterfront Centre – 200 Burrard Street, Vancouver, British Columbia, HEREBY SWEAR THAT:

1. I am a paralegal at Borden Ladner Gervais LLP, solicitors for the Petitioners in this proceeding, and as such I have personal knowledge of the matters deposed to in this Affidavit except where I depose to a matter based on information from an informant I identify, in which case I believe that both the information from the informant and the resulting statement are true.

Energold Drilling Corp. (“Energold”)

2. Attached hereto as **Exhibit “A”** is a true copy of the corporate search for Energold obtained through BC Registry Services (“**BC Online**”) on September 5, 2019.

3. Attached hereto as **Exhibit “B”** is a true copy of the British Columbia Personal Property Registry (the “**BC PPR**”) search results with respect to Energold, dated September 5, 2019.

Cros-Man Direct Underground Ltd. (“Cros-Man”)

4. Attached hereto as **Exhibit “C”** is a true copy of the corporate search for Cros-Man obtained through the Manitoba Companies Office on September 5, 2019.

5. Attached hereto as **Exhibit “D”** is a true copy of the BC PPR search results with respect to Cros-Man, dated September 5, 2019.

6. Attached hereto as **Exhibit “E”** is a true copy of the Manitoba Personal Property Registry search results with respect to Cros-Man, dated September 5, 2019.

EGD Services Ltd. (“EGD”)

7. Attached hereto as **Exhibit “F”** is a true copy of the corporate search for EGD obtained through BC Online on September 5, 2019.

8. Attached hereto as **Exhibit “G”** is a true copy of the BC PPR search results with respect to EGD, dated September 5, 2019.

Bertram Drilling Corp. (“Bertram Driling”)

9. Attached hereto as **Exhibit “H”** is a true copy of the corporate search for Bertram Drilling obtained through the Alberta Corporate Registration System (“**Alberta Online**”) on September 5, 2019.

10. Attached hereto as **Exhibit “I”** is a true copy of the Alberta Personal Property Registry (the “**Alberta PPR**”) search results with respect to Bertram Drilling, dated September 5, 2019.

11. Searches conducted on September 5, 2019 with respect to Bertram Drilling in the BC PPR, the Northwest Territories Personal Property Registry, and the Ontario Personal Property Registry (the “**Ontario PPR**”) did not return any registrations.

Omniterra International Drilling Inc. (“Omniterra”)

12. Attached hereto as **Exhibit “J”** is a true copy of the corporate search for Omniterra obtained through Alberta Online on May 14, 2019.

13. Attached hereto as **Exhibit “K”** is a true copy of the Alberta PPR search results with respect to Omniterra, dated September 5, 2019.

A

This is Exhibit "A" referred to
in the Affidavit #1 of Parvathi Shivakumar
made before me on September 6, 2019



A Commissioner for taking Affidavits
for British Columbia



**BC Registry
Services**

Mailing Address:
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.ca

Location:
2nd Floor - 940 Blanshard Street
Victoria BC
1 877 526-1526

BC Company Summary

For
ENERGOLD DRILLING CORP.

Date and Time of Search: September 05, 2019 03:01 PM Pacific Time
Currency Date: July 26, 2019

ACTIVE

Incorporation Number:	BC0117286		
Name of Company:	ENERGOLD DRILLING CORP.		
Recognition Date:	Incorporated on April 03, 1973	In Liquidation:	No
Last Annual Report Filed:	April 03, 2019	Receiver:	No

COMPANY NAME INFORMATION

Previous Company Name	Date of Company Name Change
ENERGOLD MINING LTD.	September 30, 2005
WINDFLOWER MINING LTD.	August 16, 1994
WINDFLOWER MINING LTD. (NON-PERSONAL LIABILITY)	September 21, 1983

REGISTERED OFFICE INFORMATION

Mailing Address: SUITE 1800 - 510 WEST GEORGIA STREET VANCOUVER BC V6B 0M3 CANADA	Delivery Address: SUITE 1800 - 510 WEST GEORGIA STREET VANCOUVER BC V6B 0M3 CANADA
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RECORDS OFFICE INFORMATION

Mailing Address: SUITE 1800 - 510 WEST GEORGIA STREET VANCOUVER BC V6B 0M3 CANADA	Delivery Address: SUITE 1800 - 510 WEST GEORGIA STREET VANCOUVER BC V6B 0M3 CANADA
---	--

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

COLEMAN, JAMES H.

Mailing Address:1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA**Delivery Address:**1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA**Last Name, First Name, Middle Name:**

CORRA, MARK

Mailing Address:1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA**Delivery Address:**1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA**Last Name, First Name, Middle Name:**

DAVIDSON, FREDERICK W.

Mailing Address:1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA**Delivery Address:**1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA**OFFICER INFORMATION AS AT April 03, 2019****Last Name, First Name, Middle Name:**

Austin, Graeme M.

Office(s) Held: (Secretary)**Mailing Address:**SUITE 1800 - 510 WEST GEORGIA STREET
VANCOUVER BC V6B 0M3
CANADA**Delivery Address:**SUITE 1800 - 510 WEST GEORGIA STREET
VANCOUVER BC V6B 0M3
CANADA**Last Name, First Name, Middle Name:**

Coleman, James H.

Office(s) Held: (Chair)**Mailing Address:**1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA**Delivery Address:**1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA**Last Name, First Name, Middle Name:**

Davidson, Frederick W.

Office(s) Held: (CEO, President)**Mailing Address:**1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA**Delivery Address:**1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA

Last Name, First Name, Middle Name:

Huang, Jerry

Office(s) Held: (CFO)**Mailing Address:**1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA**Delivery Address:**1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA

Last Name, First Name, Middle Name:

MASARO, TERESA

Office(s) Held: (Assistant Secretary)**Mailing Address:**1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA**Delivery Address:**1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA

B

This is Exhibit "B" referred to
in the Affidavit #1 of Parvathi Shivakumar
made before me on September 6, 2019

A handwritten signature in cursive script, appearing to read "Parvathi Shivakumar", is written above a horizontal line.

A Commissioner for taking Affidavits
for British Columbia

Personal Property Registry

Selection List

For: [PD66425] [BORDEN LADNER GERVAIS LLP (VANCOU]

Sep 05, 2019

01:29:19 PM

Return				Send to Mailbox	Help ?
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Folio: 035456-000004

BC OnLine Mailbox

Business Name: ENERGOLD DRILLING CORP

Exact Matches: 5

Local Print Limit: 200

BSR101 - NO MORE INFORMATION TO DISPLAY

Debtor Name

- ENERGOLD DRILLING CORP
- ENERGOLD DRILLING CORP
- ENERGOLD DRILLING CORP
- ENERGOLD DRILLING CORP
- ENERGOLD DRILLING CORP
- ENERGY DRILLING SERVICES INC.

Display Selection

Page: 1

BC OnLine: PPRS SEARCH RESULT 2019/09/05
 Lterm: XPSP0050 For: PD66425 BORDEN LADNER GERVAIS LLP (VANCOU 13:29:18

Index: BUSINESS DEBTOR

Search Criteria: ENERGOLD DRILLING CORP

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: NOV 17, 2011

Reg. Length: 5 YEARS

Reg. Time: 15:57:56

Expiry Date: NOV 17, 2026

Base Reg. #: 456163G

Control #: D0881391

*** Expiry date includes subsequent registered renewal(s).

Block#

S0001 Secured Party: ROYAL BANK OF CANADA
 6TH FLOOR, 335 - 8TH AVENUE SW
 CALGARY AB T2P 1C9

=D0001 Base Debtor: ENERGOLD DRILLING CORP
 (Business) SUITE 1100, 543 GRANVILLE ST.
 VANCOUVER BC V6C 1X8

D0002 Bus. Debtor: ENERGOLD DRILLING CORP
 PO BOX 100
 CARBON AB T0M 0L0

D0003 Bus. Debtor: ENERGOLD DRILLING CORP
 347 CARADOC AVENUE
 CARBON AB T0M 0L0

General Collateral:

ALL PRESENT AND AFTER-ACQUIRED INTANGIBLES (INCLUDING ACCOUNT),
 INSTRUMENT, CHATTEL PAPER, INVESTMENT PROPERTY AND MONEY (AS
 EACH OF THOSE TERMS ARE DEFINED IN THE PERSONAL PROPERTY SECURITY
 ACT) REPRESENTING AMOUNTS OWED OR OWING TO THE DEBTOR (OR IF THERE
 IS MORE THAN ONE DEBTOR, REPRESENTING AMOUNTS OWED OR OWING TO ANY
 ONE OR MORE OF THE DEBTORS) FROM EMERGOLD ENERGY DRILLING SERVICES
 LTD. ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER,
 INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT
 PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE
 PROCEEDS AND ANY OTHER FORM OF PROCEEDS.

Registering

Party: BORDEN LADNER GERVAIS LLP
 1200-200 BARRARD STREET
 VANCOUVER BC V7X 1T2

--- S U B S T I T U T I O N O F C O L L A T E R A L / P R O C E E D S ---

Reg. #: 493364H

Reg. Date: AUG 06, 2013

Reg. Time: 10:31:03

Control #: D1933618

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 456163G

Base Reg. Date: NOV 17, 2011

Continued on Page 2

Search Criteria: ENERGOLD DRILLING CORP

Page: 2

General Collateral:

** DELETED **

ALL PRESENT AND AFTER-ACQUIRED INTANGIBLES (INCLUDING ACCOUNT), INSTRUMENT, CHATTEL PAPER, INVESTMENT PROPERTY AND MONEY (AS EACH OF THOSE TERMS ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT) REPRESENTING AMOUNTS OWED OR OWING TO THE DEBTOR (OR IF THERE IS MORE THAN ONE DEBTOR, REPRESENTING AMOUNTS OWED OR OWING TO ANY ONE OR MORE OF THE DEBTORS) FROM EMERGOLD ENERGY DRILLING SERVICES LTD. ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS.

*** ADDED ***

ALL PRESENT AND AFTER-ACQUIRED INTANGIBLES (INCLUDING ACCOUNT), INSTRUMENT, CHATTEL PAPER, INVESTMENT PROPERTY AND MONEY (AS EACH OF THOSE TERMS ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT) REPRESENTING AMOUNTS OWED OR OWING TO THE DEBTOR (OR IF THERE IS MORE THAN ONE DEBTOR, REPRESENTING AMOUNTS OWED OR OWING TO ANY ONE OR MORE OF THE DEBTORS) FROM BERTRAM DRILLING CORP. ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS.

Registering

Party: BORDEN LADNER GERVAIS LLP
1200-200 BURRARD STREET
VANCOUVER BC V7X 1T2

----- R E N E W A L -----

Reg. #: 609810J Reg. Date: OCT 20, 2016
Reg. Life: 10 YEARS Reg. Time: 10:51:43
Control #: D4110843

Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 456163G Base Reg. Date: NOV 17, 2011

Registering

Party: BORDEN LADNER GERVAIS LLP
1200-200 BURRARD STREET
VANCOUVER BC V7X 1T2

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: JUN 01, 2017 Reg. Length: 8 YEARS
Reg. Time: 15:33:17 Expiry Date: JUN 01, 2025
Base Reg. #: 045031K Control #: D4553594

Block#

S0001 Secured Party: EXTRACT ADVISORS LLC, AS ADMINISTRA

TIVE AGENT
85 KING STREET EAST, STE 304
TORONTO ON M5C 1G3

=D0001 Base Debtor: ENERGOLD DRILLING CORP
(Business) 543 GRANVILLE STREET, STE 1100
VANCOUVER BC V6C 1X8

Continued on Page 3

Search Criteria: ENERGOLD DRILLING CORP

Page: 3

D0002 Bus. Debtor: EGD SERVICES LTD
543 GRANVILLE STREET, STE 1100
VANCOUVER BC V6C 1X8

D0003 Bus. Debtor: OMNITERRA INTERNATIONAL DRILLING INC
543 GRANVILLE STREET, STE 1100
VANCOUVER BC V6C 1X8

General Collateral:
ALL OF EACH DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registering
Party: STIKEMAN ELLIOTT LLP
1700-666 BURRARD STREET
VANCOUVER BC V6C 2X8

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: JUN 13, 2017 Reg. Length: 5 YEARS
Reg. Time: 12:44:23 Expiry Date: JUN 13, 2022
Base Reg. #: 070132K Control #: D4581128

Block#

S0001 Secured Party: EXPORT DEVELOPMENT CANADA
150 SLATER STREET
OTTAWA ON K1A 1K3

=D0001 Base Debtor: ENERGOLD DRILLING CORP
(Business) 1100-543 GRANVILLE STREET
VANCOUVER BC V6C 1X8

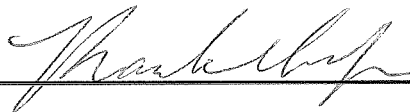
General Collateral:
ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR

Registering
Party: JCLD ONLINE TECHNOLOGIES
16-1375 SOUTHDOWN ROAD STE 322
MISSISSAUGA ON L5J 2Z1

Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is

C

This is Exhibit "C" referred to
in the Affidavit #1 of Parvathi Shivakumar
made before me on September 6, 2019

A handwritten signature in cursive script, appearing to read "Shankar", is written over a horizontal line.

A Commissioner for taking Affidavits
for British Columbia



File Summary

Registry No : 7306076
Entity Name : CROS-MAN DIRECT UNDERGROUND LTD.

As of : 05-Sep-2019

Entity Name : CROS-MAN DIRECT UNDERGROUND LTD.
Registry No : 7306076
Business No : 861678308MC0002
Current Status : Active

Entity Type : BUSINESS CORPORATION
Entity Sub Type : MB SHARE CORPORATION

Incorp/Amalg Date : 04-Mar-2016
Home Jurisdiction : MANITOBA
Annual Return/Renewal Date : 30-Apr-2020
Year of Last A/R - Renewal : 2019
Nature of Business : OTHER UTILITIES
NAICS Code : 221

Registered Office Address :

Address : MLT AIKINS LLP, 30TH FLOOR-360 MAIN ST
City/Province : WINNIPEG, MB
Country/Postal Code : CANADA, R3C 4G1

Mailing Address :

Name :
Address : MLT AIKINS LLP, 30TH FLOOR-360 MAIN ST
City/Province : WINNIPEG, MB
Country/Postal Code : CANADA, R3C 4G1

Director Information :

Name : DAVIDSON, FREDERICK
Address : 1100 - 543 GRANVILLE STREET
City/Province : VANCOUVER, BC
Country/Postal Code : CANADA, V6C 1X8
Name : HAMEL, KENNETH JAMES
Address : 247-3RD STREET, PO BOX 123
City/Province : RESTON, MB
Country/Postal Code : CANADA, R0M 1X0
Name : WOODY, LINDA
Address : 1100 - 543 GRANVILLE STREET
City/Province : VANCOUVER, BC
Country/Postal Code : CANADA, V6C 1X8

Officer Information :

Name : HAMEL, KENNETH JAMES
Address : 247-3RD STREET, PO BOX 123
City/Province : RESTON, MB
Country/Postal Code : CANADA, R0M 1X0

Position Held as Officer : PRESIDENT
 Name : WOODY, LINDA
 Address : 1100 - 543 GRANVILLE STREET
 City/Province : VANCOUVER, BC
 Country/Postal Code : CANADA, V6C 1X8
 Position Held as Officer : SECRETARY

Shareholders Information (holders of 10% or more of Issued Voting Shares) :

Firm Name : ENERGOLD DRILLING CORP.
 Class Name : COMMON
 Shares Held : 100.00

Share Structure :

Class	Authorized Number
COMMON	UNLIMITED

Shares are distributed to the public :No

Corporations involved to form Amalgamation :

Registry No : 4860463
 Entity Name : CROS-MAN DIRECT UNDERGROUND LTD.
 Registry No : 6159045
 Entity Name : K&D HAMEL HOLDINGS LTD.
 Registry No : 7250674
 Entity Name : HARDHAT DRILLING INC.

Event History :

<u>Event</u>	<u>Date :</u>	<u>Filing Year :</u>
FILINGS RECORDED IN THE PREVIOUS SYSTEM ARE NOT INCLUDED		
ANNUAL RETURN (Filed on the Web)	16-May-2018	2018
CHANGE OF DIRECTORS/OFFICERS (Filed on the Web)	23-Nov-2018	
CHANGE OF DIRECTORS/OFFICERS (Filed on the Web)	03-Jan-2019	
COMPLIANCE STATUS - DEFAULT	21-May-2019	
ANNUAL RETURN (Filed on the Web)	05-Jun-2019	2019

The accuracy of this information is not guaranteed. In particular, it is possible that certain filings have been received which have not yet been updated onto the system. You should consult original documents or obtain appropriate certificates when you need to be certain of information.

D

This is Exhibit "D" referred to
in the Affidavit #1 of Parvathi Shivakumar
made before me on September 6, 2019

A handwritten signature in cursive script, appearing to read "Frank [unclear]", written over a horizontal line.

A Commissioner for taking Affidavits
for British Columbia

Personal Property Registry

Selection List

For: [PD66425] [BORDEN LADNER GERVAIS LLP (VANCOU]

Sep 05, 2019

01:31:09 PM

Return				Send to Mailbox	Help ?
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Folio: 035456-000004

BC OnLine Mailbox

Business Name: CROS-MAN
DIRECT UNDERGROUND LTD

➡ **Exact Matches: 1**

Local Print Limit: 200

BSR101 - NO MORE INFORMATION TO DISPLAY

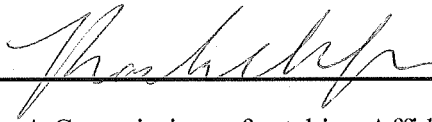
Debtor Name

➡ CROS-MAN DIRECT UNDERGROUND LTD.

Display Selection

E

This is Exhibit "E" referred to
in the Affidavit #1 of Parvathi Shivakumar
made before me on September 6, 2019

A handwritten signature in cursive script, appearing to read "Shirley", is written over a solid horizontal line.

A Commissioner for taking Affidavits
for British Columbia

Business Debtor

Search by Business Debtor

Date: 2019-09-05
 Time: 1:10:26 PM
 Transaction Number: 10251934474
 User ID:

Business Name: CROS-MAN DIRECT
 UNDERGROUND LTD.

2 exact matches were found.

0 similar matches were found.

EXACT MATCHES

Business Debtor Name	No. of Registrations
1. CROS-MAN DIRECT UNDERGROUND LTD.	8
2. Cros-Man Direct Underground Ltd.	2

1. CROS-MAN DIRECT UNDERGROUND LTD.

1.1 CROS-MAN DIRECT UNDERGROUND LTD.: Registration 201821819100 (2018-12-05 7:59:17 AM)	
Registered under	The Personal Property Security Act
Expiry Date (YYYY-MM-DD)	2023-12-05
Debtor Address	215 4TH STREET RESTON, MB Canada R0M 1X0
Secured Parties (party code, name, address)	Meridian OneCap Credit Corp 4710 Kingsway, Suite 1500 Burnaby, BC Canada V5H 4M2
	BRANDT FINANCE LTD. Box 3856 Hwy 1 E Regina, SK Canada S4P 3R8
General Collateral Description	VACUUM EXCAVATOR (S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL.
Serial Numbered Goods (serial number, category, year, description)	DWPFX65XHJ0000158 Motor Vehicle 2018 DITCH WITCH FX65

1.2 CROS-MAN DIRECT UNDERGROUND LTD.: Registration 201820276308 (2018-11-08 1:05:07 PM)	
Registered under	The Personal Property Security Act
Expiry Date (YYYY-MM-DD)	2024-11-08
Special Notices	Purchase Money Security Interest
Debtor Address	215 4th Street Reston, MB Canada R0M1X0

Secured Parties (party code, name, address)	MERIDIAN ONECAP CREDIT CORP. Suite 1500, 4710 Kingsway Burnaby, BC Canada V5H4M2
General Collateral Description	TRUCK(S), DUMP BOX(S), TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL
Serial Numbered Goods (serial number, category, year, description)	3C7WRNFL9JG354484 Motor Vehicle 2018 RAM 5500HD

1.3 CROS-MAN DIRECT UNDERGROUND LTD.: Registration 201811724403 (2018-07-03 4:02:49 PM)	
Registered under	The Personal Property Security Act
Expiry Date (YYYY-MM-DD)	2023-07-03
Debtor Address	1100-543 GRANVILLE ST VANCOUVER, BC Canada V6C 1X8
Secured Parties (party code, name, address)	ROYAL BANK OF CANADA 36 YORK MILLS ROAD, 4TH FLOOR TORONTO, ON Canada M2P 0A4
General Collateral Description	*The security interest is taken in all of the debtor's present and after-acquired personal property.

1.4 CROS-MAN DIRECT UNDERGROUND LTD.: Registration 201808359508 (2018-05-14 1:56:06 PM)	
Registered under	The Personal Property Security Act
Expiry Date (YYYY-MM-DD)	2025-05-14
Special Notices	Purchase Money Security Interest
Debtor Address	A 215-4 STREET RESTON, MB Canada R0M1X0
Secured Parties (party code, name, address)	PACCAR FINANCIAL LTD. 6711 MISSISSAUGA RD.N.,STE 500 MISSISSAUGA, ON Canada L5N 4J8 PACCAR FINANCIAL SERVICES LTD. 6711 MISSISSAUGA RD.N.,STE 500 MISSISSAUGA, ON Canada L5N 4J8
General Collateral Description	2018 REBEL 113 BBL HURRICANE HYDRO-VAC SYSTEM HUR-886-04-18 WITH ALL ATTACHMENTS, ACCESSORIES AND ALL PROCEEDS THEREOF. CUMMINS X15 525, DUAL X 2, 3 FUEL TANKS, 18 SPD, FR 20K, RR 69K, ALUM WHEELS, DBL FRAME, EXTENDED DAY CAB, DIAMOND INT. EKW ADDONS \$3,700.00; NEW REBEL HYDROVAC
Serial Numbered Goods (serial number, category, year, description)	1NKDX4EX1KR997517 Motor Vehicle 2019 KENWORTH T800 HUR-886-04-18 Motor Vehicle 2018 REBEL 113 BBL HURRICANE HYDRO-VAC SYSTEM

Change History	Registration Number: 201808700412 (2018-05-18 10:40:47 AM) Sections Changed: General Collateral Description
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1.5 CROS-MAN DIRECT UNDERGROUND LTD.: Registration 201805009000 (2018-03-26 12:47:32 PM)	
Registered under	The Personal Property Security Act
Expiry Date (YYYY-MM-DD)	2022-03-26
Special Notices	Purchase Money Security Interest
Debtor Address	215 4TH STREET RESTON, MB Canada R0M 1X0
Secured Parties (party code, name, address)	DE LAGE LANDEN FINANCIAL SERVICES CANADA INC. 3450 Superior Court, Unit 1 Oakville, ON Canada L6L 0C4
General Collateral Description	All personal property of the debtor described herein by vehicle identification number or serial number, as applicable, wherever situated, together with all parts and accessories relating thereto, all attachments, accessories and accessions thereto or thereon, all replacements, substitutions, additions and improvements of all or any part of the foregoing and all proceeds in any form derived therefrom. Proceeds: all of the debtor's present and after acquired personal property which is derived, directly or indirectly, from any dealing with or disposition of the above-described collateral, including without limitation, all insurance and other payments payable as indemnity or compensation for loss or damage thereto, accounts, rents or other payments arising from the lease of the above-described collateral, goods, chattel paper, investment property, documents of title, instruments, money, cheques, deposits, securities and intangibles.
Serial Numbered Goods (serial number, category, year, description)	1VR4100C4H1000372 Motor Vehicle 2017 VERMEER / D6X6

1.6 CROS-MAN DIRECT UNDERGROUND LTD.: Registration 201712015506 (2017-07-05 11:45:11 AM)	
Registered under	The Personal Property Security Act
Expiry Date (YYYY-MM-DD)	2023-07-05
Debtor Address	A215 4TH STREET RESTON, MB Canada R0M1X0
This registration is jointly registered with these business debtors	CROS-MAN DIRECT UNDERGROUND LTD.
Secured Parties (party code, name, address)	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 SUPERIOR CT UNIT 2 OAKVILLE, ON Canada L6L0C4
General Collateral Description	ONE (1) CATERPILLAR 430F2IT BACKHOE LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.
Serial Numbered Goods (serial number, category, year, description)	CAT0430FTLYE00155 Motor Vehicle 2015 CATERPILLAR 430F2IT

1.7 CROS-MAN DIRECT UNDERGROUND LTD.: Registration 201712015506 (2017-07-05 11:45:11 AM)	
Registered under	The Personal Property Security Act
Expiry Date (YYYY-MM-DD)	2023-07-05
Debtor Address	8811-199 ST NW EDMONTON, AB Canada T5T6E8
This registration is jointly registered with these business debtors	CROS-MAN DIRECT UNDERGROUND LTD.
Secured Parties (party code, name, address)	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 SUPERIOR CT UNIT 2 OAKVILLE, ON Canada L6L0C4
General Collateral Description	ONE (1) CATERPILLAR 430F2IT BACKHOE LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.
Serial Numbered Goods (serial number, category, year, description)	CAT0430FTLYE00155 Motor Vehicle 2015 CATERPILLAR 430F2IT

1.8 CROS-MAN DIRECT UNDERGROUND LTD.: Registration 201622774505 (2016-12-13 1:58:42 PM)	
Registered under	The Personal Property Security Act
Expiry Date (YYYY-MM-DD)	2021-12-13
Debtor Address	A215 4TH STREET PO BOX 159 RESTON, MB Canada R0M1X0
Secured Parties (party code, name, address)	Caterpillar Financial Services Limited 3457 Superior Court Unit 2 Oakville, ON Canada L6L0C4
General Collateral Description	ONE (1) CATERPILLAR 308E2CRSB HYDRAULIC EXCAVATOR TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.
Serial Numbered Goods (serial number, category, year, description)	CAT0308EHFJX06663 Motor Vehicle 2016 CATERPILLAR 308E2CRSB

2. Cros-Man Direct Underground Ltd.

2.1 Cros-Man Direct Underground Ltd.: Registration 201709714509 (2017-06-01 4:02:01 PM)	
Registered under	The Personal Property Security Act

Expiry Date (YYYY-MM-DD)	2025-06-01
Debtor Address	543 Granville Street, Suite 1100 Vancouver, British Columbia Canada V6C 1X8
Secured Parties (party code, name, address)	Extract Advisors LLC, as Administrative Agent 85 King Street East, Suite 304 Toronto, Ontario Canada M5C 1G3
General Collateral Description	*The security interest is taken in all of the debtor's present and after-acquired personal property.

2.2 Cros-Man Direct Underground Ltd.: Registration 201603973300 (2016-03-04 11:25:28 AM)	
Registered under	The Personal Property Security Act
Expiry Date (YYYY-MM-DD)	2021-03-04
Debtor Address	247 3rd Street Reston, Manitoba Canada R0M 1X0
Secured Parties (party code, name, address)	Royal Bank of Canada 24th Floor, 335 – 8th Avenue SW Calgary, Alberta Canada T2P 1C9
General Collateral Description	All monies standing to the credit of the Debtor in the following account: Guaranteed Investment Certificate Account Number 00930187276 held by the Secured Party at its Virden Branch, 229 – 7th Avenue S – PO Box 1750, Virden, MB R0M 2C0. Proceeds: All Goods, Inventory, Chattel Paper, Investment Property, Documents of Title, Instruments, Money, Intangibles and Accounts (All as defined in The Personal Property Security Act (Manitoba), any Regulations thereunder and any amendments thereto) and Insurance Proceeds.
Change History	Registration Number: 201710929012 (2017-06-19 1:26:15 PM) Sections Changed: General Collateral Description

END OF EXACT MATCHES

F

This is Exhibit "F" referred to
in the Affidavit #1 of Parvathi Shivakumar
made before me on September 6, 2019

A handwritten signature in cursive script, appearing to read "Shivakumar", written over a horizontal line.

A Commissioner for taking Affidavits
for British Columbia



**BC Registry
Services**

Mailing Address:
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.ca

Location:
2nd Floor - 940 Blanshard Street
Victoria BC
1 877 526-1526

BC Company Summary

For
EGD SERVICES LTD.

Date and Time of Search: September 05, 2019 03:00 PM Pacific Time
Currency Date: July 26, 2019

ACTIVE

Incorporation Number: BC0898144
Name of Company: EGD SERVICES LTD.
Recognition Date and Time: Incorporated on December 16, 2010 02:37 PM Pacific Time
Last Annual Report Filed: December 16, 2018
In Liquidation: No
Receiver: No

REGISTERED OFFICE INFORMATION

Mailing Address:
SUITE 1800 - 510 WEST GEORGIA STREET
VANCOUVER BC V6B 0M3
CANADA

Delivery Address:
SUITE 1800 - 510 WEST GEORGIA STREET
VANCOUVER BC V6B 0M3
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:
SUITE 1800 - 510 WEST GEORGIA STREET
VANCOUVER BC V6B 0M3
CANADA

Delivery Address:
SUITE 1800 - 510 WEST GEORGIA STREET
VANCOUVER BC V6B 0M3
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:
DAVIDSON, FREDERICK W.

Mailing Address:
1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA

Delivery Address:
1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA

OFFICER INFORMATION AS AT December 16, 2018

Last Name, First Name, Middle Name:

DAVIDSON, FREDERICK W.

name corrected, formerly DAVIDSON, FREDERICK W.

Office(s) Held: (President)**Mailing Address:**1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA**Delivery Address:**1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA

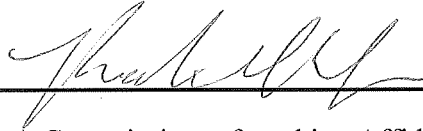
Last Name, First Name, Middle Name:

JORDAN, CLAUDIA

Office(s) Held: (Secretary)**Mailing Address:**1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA**Delivery Address:**1100 - 543 GRANVILLE STREET
VANCOUVER BC V6C 1X8
CANADA

G

This is Exhibit "G" referred to
in the Affidavit #1 of Parvathi Shivakumar
made before me on September 6, 2019

A handwritten signature in black ink, appearing to read "Shirley", is written over a solid horizontal line.

A Commissioner for taking Affidavits
for British Columbia

Personal Property Registry

Selection List

For: [PD66425] [BORDEN LADNER GERVAIS LLP (VANCOU]

Sep 05, 2019

01:33:54 PM

Return				Send to Mailbox	Help ?
--------	--	--	--	-----------------	--------

Folio: 035456-000004

BC OnLine Mailbox

Business Name: EGD SERVICES LTD

➡ **Exact Matches: 1**

Local Print Limit: 200

BSR101 - NO MORE INFORMATION TO DISPLAY

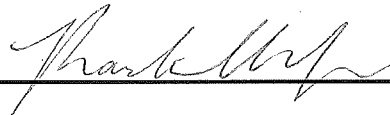
Debtor Name

➡ EGD SERVICES LTD

Display Selection

H

This is Exhibit "H" referred to
in the Affidavit #1 of Parvathi Shivakumar
made before me on September 6, 2019

A handwritten signature in cursive script, appearing to read "Shankar", is written above a horizontal line.

A Commissioner for taking Affidavits
for British Columbia

Government of Alberta ■ **Corporation/Non-Profit Search**
Corporate Registration System

Date of Search: 2019/09/05
Time of Search: 04:25 PM
Search provided by: BORDEN LADNER GERVAIS LLP (Vancouver)
Service Request Number: 31642901
Customer Reference Number: 035456/000004

Corporate Access Number: 2017210655
Legal Entity Name: BERTRAM DRILLING CORP.
Legal Entity Status: Active
Alberta Corporation Type: Named Alberta Corporation
Method of Registration: Amalgamation
Registration Date: 2013/01/01 YYYY/MM/DD

Registered Office:

Street: 400 3RD AVENUE SW, SUITE 3700
City: CALGARY
Province: ALBERTA
Postal Code: T2P 4H2

Records Address:

Street: 400 3RD AVENUE SW, SUITE 3700
City: CALGARY
Province: ALBERTA
Postal Code: T2P 4H2

Email Address: CANBUSANNUALS@NORTONROSEFULBRIGHT.COM

Directors:

Last Name: BERTRAM
First Name: BRIAN
Middle Name: ALAN
Street/Box Number: P.O. BOX 100
City: CARBON
Province: ALBERTA

Postal Code: TOM 0L0
Last Name: BERTRAM
First Name: DARRELL
Middle Name: G.
Street/Box Number: BOX 100
City: CARBON
Province: ALBERTA
Postal Code: TOM 0L0

Last Name: COLEMAN
First Name: JAMES
Middle Name: H.
Street/Box Number: 8802, 400 EAU CLAIRE AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 4X2

Last Name: DAVIDSON
First Name: FRED
Street/Box Number: 1444 SANDHURST PLACE
City: W VANCOUVER
Province: BRITISH COLUMBIA
Postal Code: V7S 2P3

Voting Shareholders:

Last Name: ENERGOLD DRILLING CORP.
Street: 1100, 543 GRANVILLE STREET
City: VANCOUVER
Province: BRITISH COLUMBIA
Postal Code: V6C 1X8
Percent Of Voting Shares: 100

Details From Current Articles:

The information in this legal entity table supersedes equivalent electronic attachments

Share Structure:

THE CORPORATION IS AUTHORIZED TO ISSUE AN UNLIMITED NUMBER OF COMMON SHARES.

Share Transfers Restrictions:

NO SHARES OF THE CORPORATION SHALL BE TRANSFERRED TO ANY PERSON WITHOUT THE APPROVAL OF THE BOARD OF DIRECTORS BY RESOLUTION.

Min Number Of Directors:

1

Max Number Of Directors:

9

Business Restricted To:

NONE

Business Restricted From:

NONE

Other Provisions:

THE ATTACHED SCHEDULE IS INCORPORATED INTO AND FORMS PART OF THE ARTICLES OF THE CORPORATION.

Holding Shares In:

Legal Entity Name
BERTRAM-BEGAHZHU DRILLING LTD.

Other Information:

Amalgamation Predecessors:

Corporate Access Number	Legal Entity Name
205703119	BERTRAM DRILLING CORP.
2016203412	ENERGOLD ENERGY DRILLING SERVICES LTD.

Last Annual Return Filed:

File Year	Date Filed (YYYY/MM/DD)
2019	2019/03/28

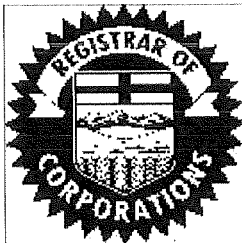
Filing History:

List Date (YYYY/MM/DD)	Type of Filing
2013/01/01	Amalgamate Alberta Corporation
2019/03/28	Enter Annual Returns for Alberta and Extra-Provincial Corp.

Attachments:

Attachment Type	Microfilm Bar Code	Date Recorded (YYYY/MM/DD)
Other Rules or Provisions	ELECTRONIC	2013/01/01
Statutory Declaration	10000807106662725	2013/01/01

The Registrar of Corporations certifies that, as of the date of this search, the above information is an accurate reproduction of data contained in the official public records of Corporate Registry.



I

This is Exhibit "I" referred to
in the Affidavit #1 of Parvathi Shivakumar
made before me on September 6, 2019

A handwritten signature in cursive script, appearing to read "Monty Lee", is written above a solid horizontal line.

A Commissioner for taking Affidavits
for British Columbia

Search ID #: Z11886869

Transmitting Party

BORDEN LADNER GERVAIS LLP

Centennial Place, East Tower
1900, 520-3rd Avenue SW
CALGARY, AB T2P 0R3

Party Code: 50008002

Phone #: 403 232 9500

Reference #: 035456-04

Search ID #: Z11886869

Date of Search: 2019-Sep-05

Time of Search: 09:58:08

Business Debtor Search For:

BERTRAM DRILLING CORP.

Both Exact and Inexact Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.



Search ID #: Z11886869

Business Debtor Search For:

BERTRAM DRILLING CORP.

Search ID #: Z11886869

Date of Search: 2019-Sep-05

Time of Search: 09:58:08

Registration Number: 94112119170

Registration Date: 1994-Nov-21

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2031-Nov-21 23:59:59

Exact Match on: Debtor No: 2

Exact Match on: Debtor No: 3

Exact Match on: Debtor No: 4

Amendments to Registration

96101831285	Amendment And Renewal	1996-Oct-18
01100915212	Amendment And Renewal	2001-Oct-09
06101604525	Amendment And Renewal	2006-Oct-16
11101137014	Renewal	2011-Oct-11
11111732333	Amendment	2011-Nov-17
13020633757	Amendment	2013-Feb-06
16102017277	Renewal	2016-Oct-20
16102107872	Renewal	2016-Oct-21

Debtor(s)**Block**

1 BERTRAM DRILLING CORP.
P.O. BOX 3077
AIRDRIE, AB T4B2B4

Status

Deleted by
13020633757

Block

2 BERTRAM DRILLING CORP.
PO BOX 100
CARBON, AB T0M 0L0

Status

Current by
11111732333

Search ID #: Z11886869

Block

3 BERTRAM DRILLING CORP.
347 CARADOC AVENUE
CARBON, AB T0M 0L0

Status

Current by
11111732333

Block

4 BERTRAM DRILLING CORP.
400 3RD AVENUE SW, SUITE 3700
CALGARY, AB T2P 4H2

Status

Current by
13020633757

Secured Party / Parties**Block**

1 ROYAL BANK OF CANADA
BOX 3459, 100 MAIN STREET
AIRDRIE, AB T4B2B7

Status

Deleted by
96101831285

Block

2 ROYAL BANK OF CANADA
1313 10 AVENUE S.W.
CALGARY, AB T3C 3P9

Status

Deleted by
01100915212

Block

3 ROYAL BANK -BUSINESS SERVICE CENTRE
102 8 AVENUE SW
CALGARY, AB T2P 1B3

Status

Deleted by
06101604525

Block

4 ROYAL BANK OF CANADA
180 WELLINGTON ST W BSC 3RD FL
TORONTO, ON M5J 1J1

Status

Current by
06101604525

Collateral: General**Block****Description**

1 ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Status

Current

Search ID #: Z11886869

Business Debtor Search For:

BERTRAM DRILLING CORP.

Search ID #: Z11886869

Date of Search: 2019-Sep-05

Time of Search: 09:58:08

Registration Number: 99062408457

Registration Date: 1999-Jun-24

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 4

Amendments to Registration

11080516458	Amendment	2011-Aug-05
11111727916	Amendment	2011-Nov-17
13012917865	Amendment	2013-Jan-29

Debtor(s)**Block**

1 BERTRAM ENTERPRISES LTD.
BOX 100
CARBON, AB T0M 0L0

Status

Current

Block

2 ENERGOLD ENERGY DRILLING SERVICES LTD.
3700, 400 - 3RD AVENUE SW
CALGARY, AB T2P 4H2

StatusCurrent by
11080516458**Block**

3 ENERGOLD ENERGY DRILLING SERVICES LTD.
PO. BOX 100
CARBON, AB T0M 0L0

StatusCurrent by
11111727916**Block**

4 BERTRAM DRILLING CORP.
SUITE 3700, 400 - 3RD AVENUE SW
CALGARY, AB T2P 4H2

StatusCurrent by
13012917865

Search ID #: Z11886869

Secured Party / Parties**Block****Status**

Current

1 ROYAL BANK -BUSINESS SERVICE CENTRE
102 8 AVENUE SW
CALGARY, AB T2P 1B3

Search ID #: Z11886869

Business Debtor Search For:

BERTRAM DRILLING CORP.

Search ID #: Z11886869

Date of Search: 2019-Sep-05

Time of Search: 09:58:08

Registration Number: 11111732198

Registration Date: 2011-Nov-17

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2026-Nov-17 23:59:59

Exact Match on: Debtor No: 1

Exact Match on: Debtor No: 2

Amendments to Registration

16102017240

Renewal

2016-Oct-20

Debtor(s)**Block****Status**
Current1 BERTRAM DRILLING CORP.
PO BOX 100
CARBON, AB T0M 0L0**Block****Status**
Current2 BERTRAM DRILLING CORP.
347 CARADOC AVENUE
CARBON, AB T0M 0L0**Secured Party / Parties****Block****Status**
Current1 ROYAL BANK OF CANADA
6TH FLOOR, 335 - 8TH AVENUE SW
CALGARY, AB T2P 1C9**Collateral: General****Block****Description****Status**

1 ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.

Current

Search ID #: Z11886869

Business Debtor Search For:

BERTRAM DRILLING CORP.

Search ID #: Z11886869

Date of Search: 2019-Sep-05 Time of Search: 09:58:08

Registration Number: 15012117203

Registration Type: SECURITY AGREEMENT

Registration Date: 2015-Jan-21

Registration Status: Current

Expiry Date: 2025-Jan-21 23:59:59

Exact Match on: Debtor No: 2

Debtor(s)**Block****Status**

Current

1 BERTRAM ENTERPRISES LIMITED
BOX 100
CARBON, AB T0M 0L0

Block**Status**

Current

2 BERTRAM DRILLING CORP.
347 CARADOC AVENUE (BOX 100)
CARBON, AB T0M0L0

Secured Party / Parties**Block****Status**

Current

1 ROYAL BANK OF CANADA
300-5575 NORTH SERVICE RD
BURLINGTON, ON L7L 6M1

Collateral: General**Block****Description****Status**

Current

1 MLA DATED OCTOBER 18, 2006 - TOGETHER WITH ALL INVENTORY AND EQUIPMENT NOW OR HEREAFTER ACQUIRED BY THE DEBTOR AND FINANCED BY THE SECURED PARTY TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL.

Search ID #: Z11886869

Business Debtor Search For:

BERTRAM DRILLING CORP.

Search ID #: Z11886869

Date of Search: 2019-Sep-05

Time of Search: 09:58:08

Registration Number: 15072714443

Registration Type: SECURITY AGREEMENT

Registration Date: 2015-Jul-27

Registration Status: Current

Expiry Date: 2024-Jul-27 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

19071127806

Renewal

2019-Jul-11

Debtor(s)**Block****Status**
Current

1 BERTRAM DRILLING CORP.
347 CARADOC AVENUE
CARBON, AB T0M 0L0

Secured Party / Parties**Block****Status**
Current

1 EXPORT DEVELOPMENT CANADA
150 SLATER STREET
OTTAWA, ON K1A 1K3

Collateral: General**Block** **Description****Status**
Current

1 All present and after acquired personal property of the Debtor.

Search ID #: Z11886869

Business Debtor Search For:

BERTRAM DRILLING CORP.

Search ID #: Z11886869

Date of Search: 2019-Sep-05

Time of Search: 09:58:08

Registration Number: 17060140921

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Jun-01

Registration Status: Current

Expiry Date: 2025-Jun-01 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)**Block****Status**
Current

1 BERTRAM DRILLING CORP.
543 GRANVILLE ST., SUITE 1100
VANCOUVER, BC V6C 1X8

Secured Party / Parties**Block****Status**
Current

1 EXTRACT ADVISORS LLC, AS ADMINISTRATIVE AGENT
85 KING STREET EAST, SUITE 304
TORONTO, ON M5C 1G3

Collateral: General**Block** **Description****Status**
Current

1 All of the Debtor's present and after-acquired personal property.

Search ID #: Z11886869

Business Debtor Search For:

BERTRAM DRILLING CORP.

Search ID #: Z11886869

Date of Search: 2019-Sep-05 Time of Search: 09:58:08

Registration Number: 17060140932

Registration Date: 2017-Jun-01

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 1

Debtor(s)**Block****Status**

Current

1 BERTRAM DRILLING CORP.
543 GRANVILLE ST., SUITE 1100
VANCOUVER, BC V6C 1X8

Secured Party / Parties**Block****Status**

Current

1 EXTRACT ADVISORS LLC, AS ADMINISTRATIVE AGENT
85 KING STREET EAST, SUITE 304
TORONTO, ON M5C 1G3

Search ID #: Z11886869

Business Debtor Search For:

BERTRAM DRILLING CORP.

Search ID #: Z11886869

Date of Search: 2019-Sep-05

Time of Search: 09:58:08

Registration Number: 19070539150

Registration Date: 2019-Jul-05

Registration Type: REPORT OF SEIZURE

Registration Status: Current

Registration Term: Infinity

Service Area 2

Amount being seized for is \$8,824.51.

Property was seized on 2019-Jul-05

<u>Registration Type</u>	<u>Date</u>	<u>Registration #</u>	<u>Value</u>
Report of Seizure	2019-Jul-05	19070539150	\$8,824.51

Inexact Match on: Debtor No: 1

Solicitor / Agent

GLOVER INTERNATIONAL TRUCKS LTD.
226 QUEENS DRIVE
RED DEER, AB T4P 0V8

Civil Enforcement Agent

PRAIRIE BAILIFF SERVICES
BAY 6, 4291 - 120 AVENUE SE
CALGARY, AB T2Z 4J7
Phone #: 403 517 3493 Fax #: 403 517 3495

Debtor(s)**Block**

1 BERTRAM DRILLING
BOX 100
CARBON, AB T0M 0L0

Status
Current

Search ID #: Z11886869

Creditor(s)

<u>Block</u>		<u>Status</u>
1	GLOVER INTERNATIONAL TRUCKS LTD. 226 QUEENS DRIVE RED DEER, AB T4P 0V8 Phone #: 403 346 5525 Fax #: 403 342 4415	Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1NKDLU0X68J935752	2008	Kenworth T800	MV - Motor Vehicle	Current

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	File# RD20190718038	Current

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
2	Asset(s) have been seized under Section 54 of the Civil Enforcement Act. For further inquiries, please contact Prairie Bailiff Services.	Current

Search ID #: Z11886869

Business Debtor Search For:

BERTRAM DRILLING CORP.

Search ID #: Z11886869

Date of Search: 2019-Sep-05

Time of Search: 09:58:08

Registration Number: 19080937318

Registration Date: 2019-Aug-09

Registration Type: REPORT OF SEIZURE

Registration Status: Current

Registration Term: Infinity

Service Area 2

Amount being seized for is \$29,125.66.

Property was seized on 2019-Aug-09

<u>Registration Type</u>	<u>Date</u>	<u>Registration #</u>	<u>Value</u>
Report of Seizure	2019-Aug-09	19080937318	\$29,125.66

Inexact Match on: Debtor No: 1

Solicitor / Agent

GLOVER INTERNATIONAL TRUCKS LTD.
226 QUEENS DRIVE
RED DEER, AB T4P 0V8

Civil Enforcement Agent

PRAIRIE BAILIFF SERVICES
BAY 6, 4291 - 120 AVENUE SE
CALGARY, AB T2Z 4J7
Phone #: 403 517 3493 Fax #: 403 517 3495

Debtor(s)**Block**

1 BERTRAM DRILLING
BOX 100
CARBON, AB T0M 0L0

Status
Current

Search ID #: Z11886869

Creditor(s)

<u>Block</u>		<u>Status</u>
1	GLOVER INTERNATIONAL TRUCKS LTD. 226 QUEENS DRIVE RED DEER, AB T4P 0V8 Phone #: 403 346 5525 Fax #: 403 342 4415	Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	2WLPDD3J52K972898	2002	Western Star T800	MV - Motor Vehicle	Current

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	File# RD20190818216	Current

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
2	Asset(s) have been seized under Section 54 of the Civil Enforcement Act. For further inquiries, please contact Prairie Bailiff Services.	Current

Result Complete

J

This is Exhibit "J" referred to
in the Affidavit #1 of Parvathi Shivakumar
made before me on September 6, 2019



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for British Columbia

Government of Alberta ■ Corporation/Non-Profit Search

Corporate Registration System

Date of Search: 2019/09/05
 Time of Search: 04:24 PM
 Search provided by: BORDEN LADNER GERVAIS LLP (Vancouver)
 Service Request Number: 31642900
 Customer Reference Number: 035456-000004

Corporate Access Number: 208407437

Legal Entity Name: OMNITERRA INTERNATIONAL DRILLING INC.

Name History:

Previous Legal Entity Name	Date of Name Change (YYYY/MM/DD)
KLUANE INTERNATIONAL DRILLING INC.	2010/03/15

Legal Entity Status: Active
Alberta Corporation Type: Named Alberta Corporation
Registration Date: 1999/08/03 YYYY/MM/DD

Registered Office:

Street: 400 3RD AVENUE S.W., SUITE 3700
City: CALGARY
Province: ALBERTA
Postal Code: T2P 4H2

Records Address:

Street: 400 3RD AVENUE S.W., SUITE 3700
City: CALGARY
Province: ALBERTA
Postal Code: T2P 4H2

Directors:

Last Name: DAVIDSON
First Name: FREDERICK
Middle Name: W.

Street/Box Number: 1100, 543 GRANVILLE STREET
City: VANCOUVER
Province: BRITISH COLUMBIA
Postal Code: V6C 1X8

Voting Shareholders:

Last Name: ENERGOLD DRILLING CORP.
Street: 1100, 543 GRANVILLE STREET
City: VANCOUVER
Province: BRITISH COLUMBIA
Postal Code: V6C 1X8
Percent Of Voting Shares: 100

Details From Current Articles:

The information in this legal entity table supersedes equivalent electronic attachments

Share Structure: THE ATTACHED SCHEDULE IS INCORPORATED INTO AND FORMS PART OF THE ARTICLES OF THE CORPORATION.

Share Transfers Restrictions: NO SHARES OF THE CORPORATION SHALL BE TRANSFERRED TO ANY PERSON WITHOUT THE APPROVAL OF THE BOARD OF DIRECTORS BY RESOLUTION.

Min Number Of Directors: 1

Max Number Of Directors: 9

Business Restricted To: NONE

Business Restricted From: NONE

Other Provisions: SEE SCHEDULE A

Holding Shares In:

Legal Entity Name
E&E SERVICES INTERNATIONAL INC.

Other Information:**Last Annual Return Filed:**

File Year	Date Filed (YYYY/MM/DD)
2018	2018/08/23

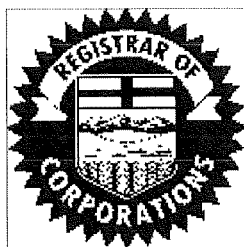
Filing History:

List Date (YYYY/MM/DD)	Type of Filing
1999/08/03	Incorporate Alberta Corporation
1999/08/04	Service Provider Correct Legal Entity
2007/09/27	Name/Structure Change Alberta Corporation
2010/03/15	Name Change Alberta Corporation
2015/08/06	Change Director / Shareholder
2018/08/23	Enter Annual Returns for Alberta and Extra-Provincial Corp.

Attachments:


Attachment Type	Microfilm Bar Code	Date Recorded (YYYY/MM/DD)
Other Rules or Provisions	ELECTRONIC	1999/08/03
Letter - For Legal Name Change	10000207102684046	2007/09/26
Share Structure	ELECTRONIC	2007/09/27

The Registrar of Corporations certifies that, as of the date of this search, the above information is an accurate reproduction of data contained in the official public records of Corporate Registry.



K

This is Exhibit "K" referred to
in the Affidavit #1 of Parvathi Shivakumar
made before me on September 6, 2019

A handwritten signature in cursive script, appearing to read "Shankar K. S.", is written over a horizontal line.

A Commissioner for taking Affidavits
for British Columbia

Search ID #: Z11886878

Transmitting Party

BORDEN LADNER GERVAIS LLP

Centennial Place, East Tower
1900, 520-3rd Avenue SW
CALGARY, AB T2P 0R3

Party Code: 50008002

Phone #: 403 232 9500

Reference #: 035456-04

Search ID #: Z11886878

Date of Search: 2019-Sep-05

Time of Search: 09:59:14

Business Debtor Search For:

OMNITERRA INTERNATIONAL DRILLING INC.

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.



Search ID #: Z11886878

Business Debtor Search For:

OMNITERRA INTERNATIONAL DRILLING INC.

Search ID #: Z11886878

Date of Search: 2019-Sep-05

Time of Search: 09:59:14

Registration Number: 17060140877

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Jun-01

Registration Status: Current

Expiry Date: 2025-Jun-01 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)**Block****Status**
Current

1 OMNITERRA INTERNATIONAL DRILLING INC.
543 GRANVILLE ST., SUITE 1100
VANCOUVER, BC V6C 1X8

Secured Party / Parties**Block****Status**
Current

1 EXTRACT ADVISORS LLC, AS ADMINISTRATIVE AGENT
85 KING STREET EAST, SUITE 304
TORONTO, ON M5C 1G3

Collateral: General**Block** **Description****Status**
Current

1 All of the Debtor's present and after-acquired personal property.

Search ID #: Z11886878

Business Debtor Search For:

OMNITERRA INTERNATIONAL DRILLING INC.

Search ID #: Z11886878

Date of Search: 2019-Sep-05

Time of Search: 09:59:14

Registration Number: 17060140890

Registration Type: LAND CHARGE

Registration Date: 2017-Jun-01

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 1

Debtor(s)**Block****Status**

Current

1 OMNITERRA INTERNATIONAL DRILLING INC.
543 GRANVILLE ST., SUITE 1100
VANCOUVER, BC V6C 1X8

Secured Party / Parties**Block****Status**

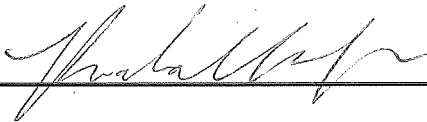
Current

1 EXTRACT ADVISORS LLC, AS ADMINISTRATIVE AGENT
85 KING STREET EAST, SUITE 304
TORONTO, ON M5C 1G3

Result Complete

L

This is Exhibit "L" referred to
in the Affidavit #1 of Parvathi Shivakumar
made before me on September 6, 2019

A handwritten signature in cursive script, appearing to read "Parvathi Shivakumar", is written over a solid horizontal line.

A Commissioner for taking Affidavits
for British Columbia

Personal Property Registry

Selection List

For: [PD66425] [BORDEN LADNER GERVAIS LLP (VANCOU]

Sep 05, 2019

01:36:44 PM

Return				Send to Mailbox	Help ?
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Folio: 035456-000004

BC OnLine Mailbox

Business Name: OMNITERRA
INTERNATIONAL DRILLING
INC

Exact Matches: 1

Local Print Limit: 200

BSR101 - NO MORE INFORMATION TO DISPLAY

Debtor Name

OMNITERRA INTERNATIONAL DRILLING INC

Display Selection

No. _____

Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c.57

AND

IN THE MATTER OF ENERGOLD DRILLING CORP., CROS-MAN DIRECT
UNDERGROUND LTD., EGD SERVICES LTD., BERTRAM DRILLING
CORP., AND OMNITERRA INTERNATIONAL DRILLING INC.

PETITIONERS

AFFIDAVIT #1 OF PARVATHI SHIVAKUMAR

BORDEN LADNER GERVAIS LLP

1200 Waterfront Centre

200 Burrard Street

P.O. Box 48600

Vancouver, BC V7X 1T2

Telephone: (604) 632-3544

Attn: Lisa Hiebert

Email: lhiebert@blg.com

File: 035456/000004